

Historical data collection boosts the INREV Annual Index sample

- > Over 800 data points boosts the INREV Annual Index with an increased sample by number of funds, NAV and GAV
- > The INREV Annual Index delivered a total return of 8.22% over 2018, down from 9.24% previously
- > Core funds, once again, outperformed value added, posting a total return of 8.37% over 2018, against 6.97% for value added

Following on from the success of the [Historical Data Collection](#) project that resulted in the extended history of the [INREV Quarterly Index](#), a much larger sample is now available for the INREV Annual Index with a significant amount of new data from existing funds and funds previously not included.

The unfrozen index adds over 800 data points (22.1% increase) to the index over the period 2001 to 2017. This increase represent a 16.1% average increase in NAV and 12.4% average increase in GAV of the underlying funds when comparing frozen and unfrozen samples.

This year's Index release includes 359 funds and represents total gross asset value (GAV) of EUR 247.7 billion as at end 2018.

The INREV Annual Index delivered a total return of 8.22% over 2018, down from 9.24% for the previous year.

For further details contact research@inrev.org

The full report is available to members at inrev.org/market-information

All funds total returns

