

# Annual Conference 2018

Dublin



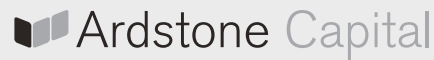


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# Programme

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*Tuesday 10 April 2018*

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- 11:00 **Conference registration at the Clayton Hotel Burlington Road**
- 12:30 **Opening lunch (exclusively for Investor Only Seminar attendees)**
- 13:45 **Investor Only Seminar**
- 18:00 **Annual General Meeting (AGM)**
- 20:00 **Welcome dinner at Roberta's**



# Programme

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*Day 1, Wednesday 11 April 2018*

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## Finding value in later-cycle investing

- 09:00**     **Welcome**  
Lonneke Löwik, CEO, INREV
- 09:15**     **Opening remarks**  
Greg Clark, International Conference Moderator
- 09:30**     **Identifying risk amid global growth**  
Keynote speech by Dr Michael Heise, Chief Economist, Allianz
- 10:15**     **Around the regions: Mega trends and peak pricing**  
Presentations by
- **Europe:** Alice Breheny, Head of Global Real Estate Research, TH Real Estate
  - **Asia:** Glyn Nelson, Head of Research Asia, AEW
  - **North America:** Mark Roberts, Head of Research and Strategy, DWS
- 11:15**     **Coffee break**
- 12:00**     **Sustainable investing: Doing well, doing good**  
Presentation by John McKinley, Director, Impact Investing, BlackRock



# Programme

*Day 1, Wednesday 11 April 2018*

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- 12:20 **Social climbing: Bringing sustainable investing to the forefront**  
Debate moderated by John McKinley, Director, Impact Investing, BlackRock
- Nehla Krir, Global Head of Sustainability, AXA IM – Real Assets
  - Raymond Jacobs, Managing Director, Franklin Templeton Real Asset Advisors
  - Derk Welling, Senior Responsible Investment and Governance Specialist, APG Asset Management
- 13:00 **Lunch**
- 14:30 **Global investors: Allocations and expectations in a liquid market**  
Debate moderated by Megan Walters, Head of Research Asia Pacific, JLL
- Chung Keun Kim, Senior Director, Korea Investment Corporation
  - Dennis Lopez, CEO, QuadReal Property Group
  - Paul Mouchakkaa, Managing Investment Director, Real Assets, CalPERS
  - Michael Bruhn, Director Real Estate, PFA Pension
- 15:30 **Uniting a changing Europe**  
Keynote closing speech by Joschka Fischer, Former Minister of Foreign Affairs, Germany
- 16:15 **Short break**
- 16:30 **Open House Break Outs**
- Research and Performance Measurement
- 18:00
- Professional Standards
  - Public Affairs and Tax
- 19:00 **Evening programme**



# Programme

*Day 2, Thursday 12 April 2018*

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- 09:30 **Keynote opening interview: Rooms at the top**  
Nick Porter, Chairman & Founder, Global Student Accommodation Group  
Interviewed by Andrea Carpenter, Director, Women Talk Real Estate
- 10:15 **View from Dublin: Growth in the shadow of Brexit**  
Presentation by Danny McCoy, CEO, Ibec
- 10:45 **Embracing disruption: Innovation and data in real estate**  
Presentation by Claire Penny, Global Industry Leader, Watson IOT for Buildings, IBM
- 11:15 **Coffee break**
- 12:00 **Capital dislocation: London vs the continent**  
Debate moderated by Greg Clark  
• Marco Hekman, Managing Director Continental Europe, CBRE  
• Tony Horrell, CEO UK and Ireland, Colliers International
- 12:30 **The power of wishful thinking**  
Keynote closing speech by Tim Harford, Undercover Economist
- 13:15 **Close of conference**  
Marieke van Kamp, Chair of the INREV Management Board, NN Group
- 13:30 **Closing lunch**
- 15:00 **End**



# Locations

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## Conference and accommodation



### Clayton Hotel Burlington Road

Upper Leeson Street  
Dublin 4  
D04, A318  
[www.claytonhotelburlingtonroad.com](http://www.claytonhotelburlingtonroad.com)

## Welcome dinner



### Roberta's

1 Essex Street East  
Temple Bar  
Dublin 2  
[www.robertas.ie](http://www.robertas.ie)

## Evening programme: Tour and Dinner

### Saint Patrick's Cathedral

St Patrick's Close  
Wood Quay  
Dublin 8

### Guinness Storehouse

St James's Gate  
Ushers  
Dublin 8  
[www.guinness-storehouse.com](http://www.guinness-storehouse.com)



# Contact

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