

Four consecutive quarters of slowing performance

- > Overall returns eased further to 1.74% over Q4 2018, down from 1.95% over the third quarter
- > Capital growth reached 0.50% over Q4 2018, down from 1.20% previously
- > Value added funds took the lead against core with returns 2.09% and 1.71% respectively

The INREV Quarterly Index delivered 1.74% over the final quarter of 2018, down from 1.95% in Q3 2018.

Value added funds took the lead against core recording quarterly performance of 2.09% and 1.71% respectively.

Dutch funds, once again, delivered strong quarterly returns amongst headline single country strategies. Returns for Q4 were 3.35%, down from 3.42% previously.

The INREV Quarterly Index measures net asset value performance of European non-listed real estate funds on a quarterly basis. Performance is measured net of fees and costs.

This quarter's Index release includes 256 funds and represents total gross asset value (GAV) of EUR 214.7 billion as at Q4 2018.

For further details contact research@inrev.org

The full report is available to members at inrev.org/market-information

All funds total returns

