

Annual Conference 2019

Venice



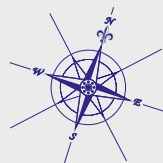


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Headline



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Welcome dinner

Gala dinner





Programme

Tuesday 2 April 2019

- | | |
|-------|--|
| 11:00 | Conference registration at the Hilton Molino Stucky Venice |
| 12:30 | Opening lunch (exclusively for Investor Only Seminar attendees) |
| 14:00 | Investor Only Seminar |
| 18:00 | Annual General Meeting (AGM) |
| 19:00 | Welcome Dinner at the Hilton Molino Stucky Venice |



Programme

Day 1, Wednesday 3 April 2019

How to invest in uncertain times?

- 09:00 **Welcome**
Lonneke Löwik, CEO, INREV
- 09:15 **Opening remarks**
Greg Clark, International Conference Moderator
- 09:30 **Global outlook: Making sense of uncertainty**
Keynote speech by Andrea Boltho, Director of Oxford Economics, Emeritus Fellow, Magdalen College, University of Oxford
- 10:15 **Europe on tour: Which region will win your investment?**
Presentations by
- **Western Europe:** Lars Huber, CEO European Region, Hines
 - **UK:** Bill Hughes, Head of Real Assets, Legal and General Investment Management
 - **Southern Europe:** Philippe de Martel, Head of Fund Management – AXA Mandates, AXA Investment Managers - Real Assets
 - **Nordics:** Therese Rattik, CEO, AREIM
- 11:15 **Coffee break**
- 12:00 **Getting social: Driving financial returns while doing good**
Keynote speech by Ruud Veltenaar, Trendwatcher, Philosopher and Professional Speaker
- 12:30 **In good company: The merits of impact investing**
Debate moderated by Peter Hobbs, Managing Director, bfinance
- Maaïke Hof, Senior Portfolio Manager International Real Estate & Impact Investing, MN
 - Nathalie Caillard, Deputy CEO, AMPERE Gestion
 - Reuben Teague, Vice President, Impact Investments, Prudential
 - John Levy, Director of Impact investing, Franklin Templeton



Programme

Day 1, Wednesday 3 April 2019

- 13:15 **Lunch**
- 14:45 **Investor outlook: Sustaining growth in a global slowdown**
Debate moderated by Mahdi Mokrane, Head of Research and Strategy, LaSalle Investment Management
- Mike DiRe, Director of Real Estate, CalSTRS
 - Rainer Komenda, Head of Real Estate Investment Global, BVK
 - Shinji Kawano, Head of Overseas Property Investment, Tokio Marine Asset Management
- 15:30 **State of the union: Reflections on a changing Europe**
Keynote closing speech by Jeroen Dijsselbloem, Politician, former Minister of Finance of The Netherlands, former Head of the Eurogroup
- 16:15 **Drivers of fund/vehicle performance: Launch of the Asset Level Index**
Presentation by Guido Verhoef, Head of Private Real Estate, PGGM Investments
and
Nick Blakemore, Director Portfolio Analysis, M&G Real Estate and Chair of the INREV Asset Level Focus Group
- 16:30 **Short break**
- 16:45 **Open House Break Outs**
- Demonstration of the Asset Level Index system and analysis tool
 - Professional Standards
 - Public Affairs and Tax
- 18:00
- 18:15 **City Tour and Gala Dinner**



Locations

**Conference,
accommodation and
Welcome Dinner**



**City Tour and
Gala Dinner**

Hilton Molino Stucky Venice

Giudecca, 810
30133 Venice, Italy
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