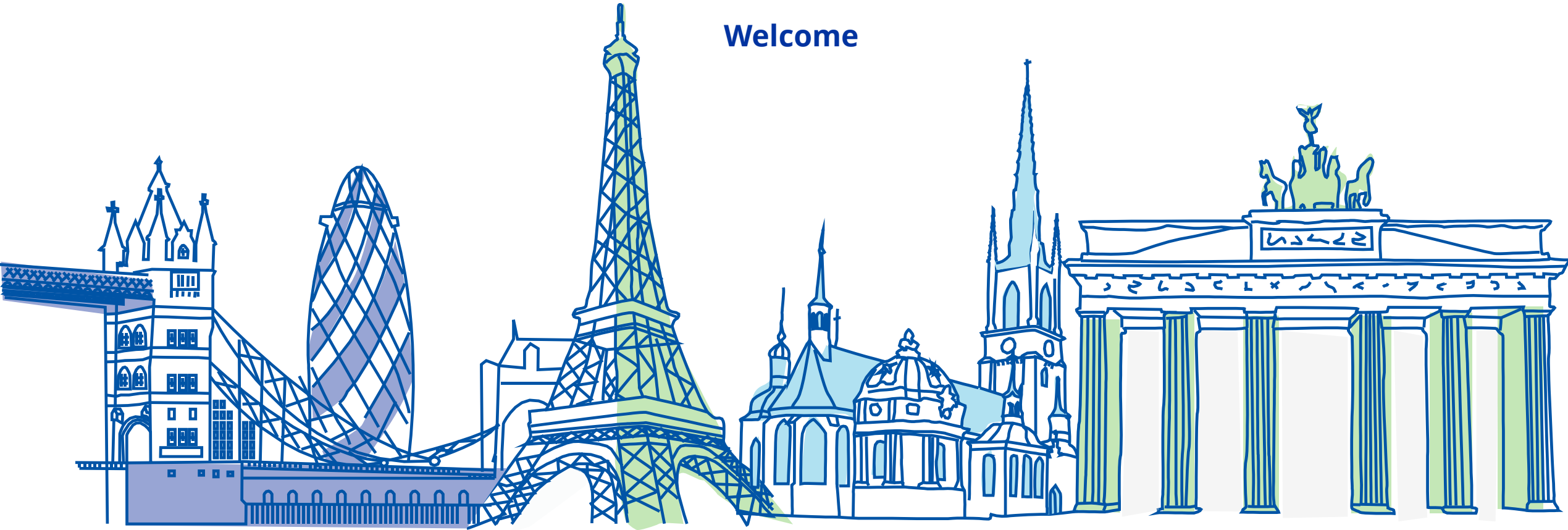


AROUND EUROPE BY SECTOR

Welcome



Online seminar
02 July 2020

Lonneke
INREV CEO

INREV

Programme

11:10 **Around Europe by Sector**

- Ben Bannatyne, President, Prologis Europe
- Volker Kraft, Managing Partner, ECE Real Estate Partners
- Robert-Jan Foortse, Head of European Property Management, APG Asset Management
- Chuck Leitner, Global CEO, CBRE Global Investors


12:10 **Panel discussion**

12:30 **End**



Questions for the speakers?

Ask them here:



WelcomePresentorsQuestionsDownloads

Ask a question during the LIVE Webcast

Please fill here your question

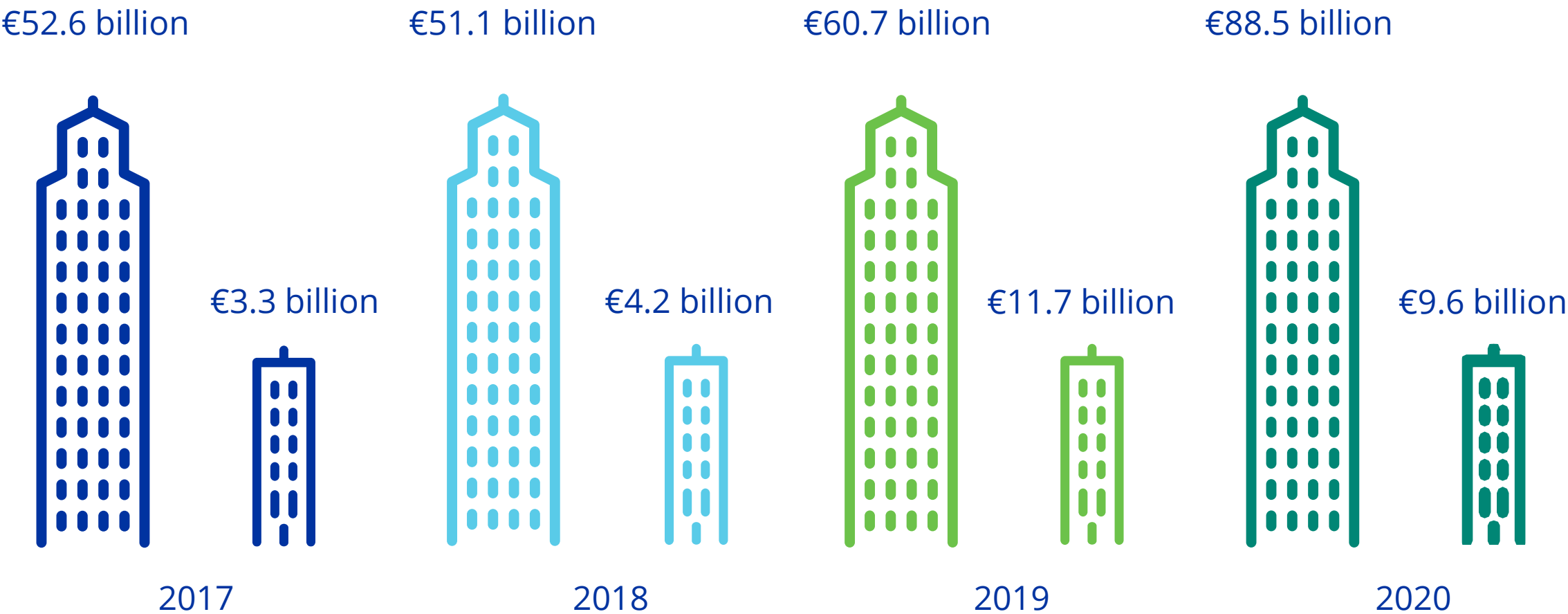
Send



What's in store for



Great expectations...

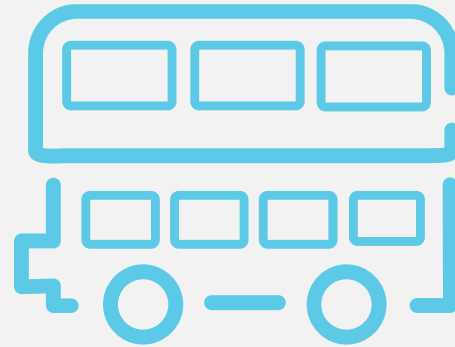


With Germany most favourite destination

Germany



United Kingdom



France



Retail out, logistics increasingly strong

Office

(93.8% vs 84.3%)



Industrial / logistics

(60.4% vs 72.5%)



Residential

(70.8% vs 72.5%)



Retail

(75.0% vs 43.1%)



Development

(31.3% vs 39.2%)



Healthcare

(31.3% vs 19.6%)



Student accommodation

(33.3% vs 19.6%)



A microscopic view of several coronavirus particles. The particles are spherical with a distinct outer layer of spike proteins, giving them a crown-like appearance. They are set against a dark red, textured background that resembles a cell membrane or tissue. The lighting is dramatic, with the central particle being in sharp focus and others blurred in the foreground and background.

SO WHERE ARE WE
TODAY?



You have €1billion to invest in real estate in a single sector with a time horizon of achieving financial returns in 3 years. Which sector do you choose?

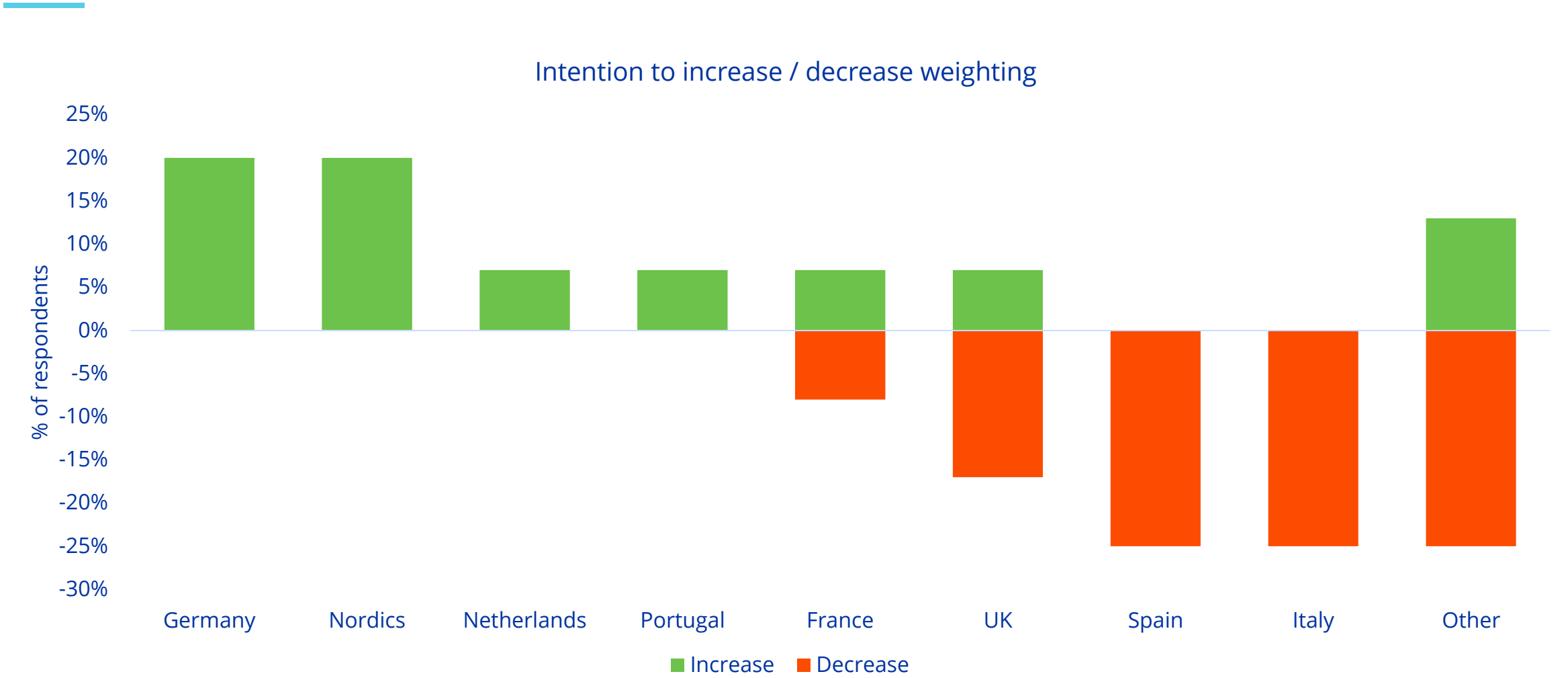
- A. Office
- B. Retail
- C. Logistics
- D. Hotel/Leisure



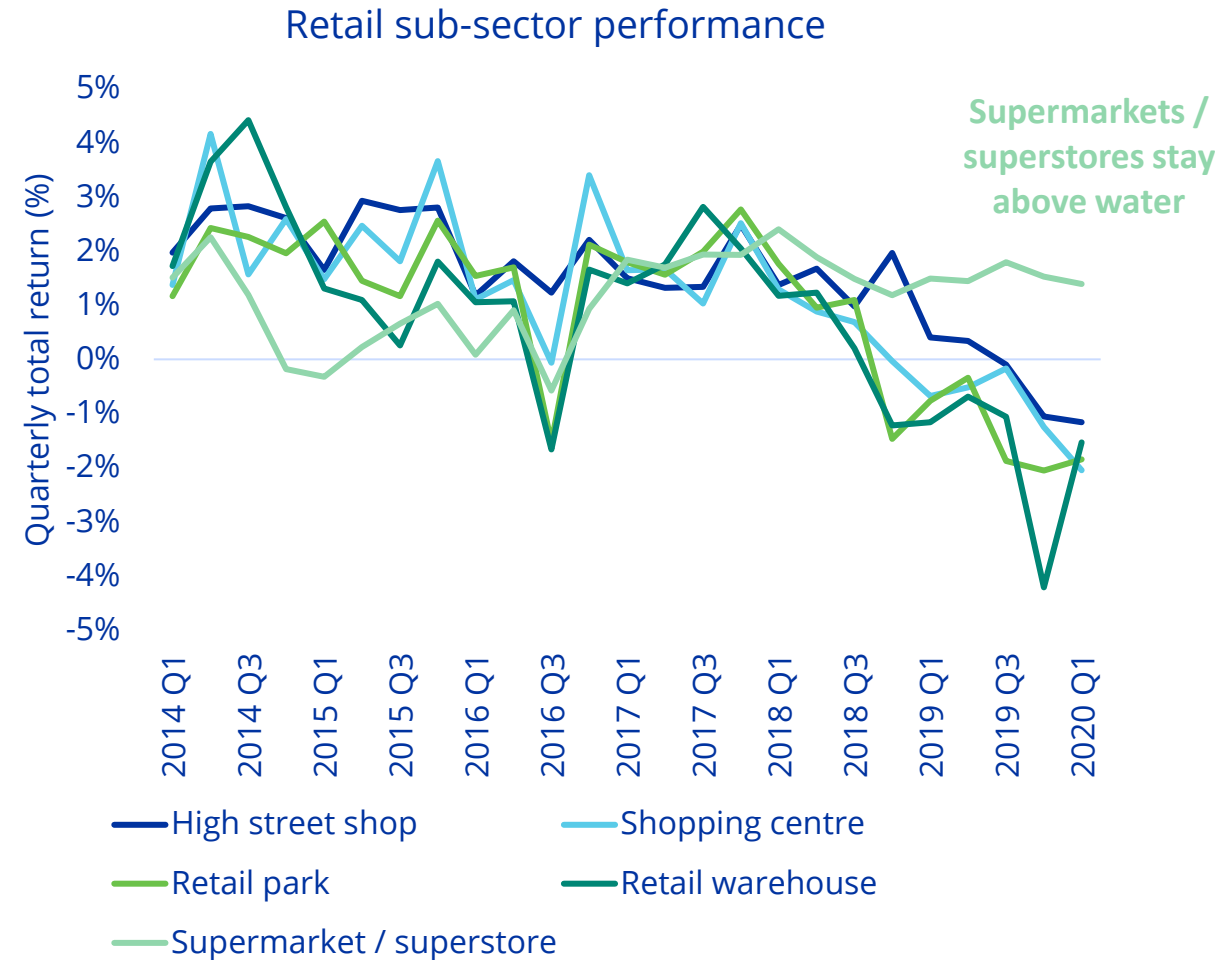
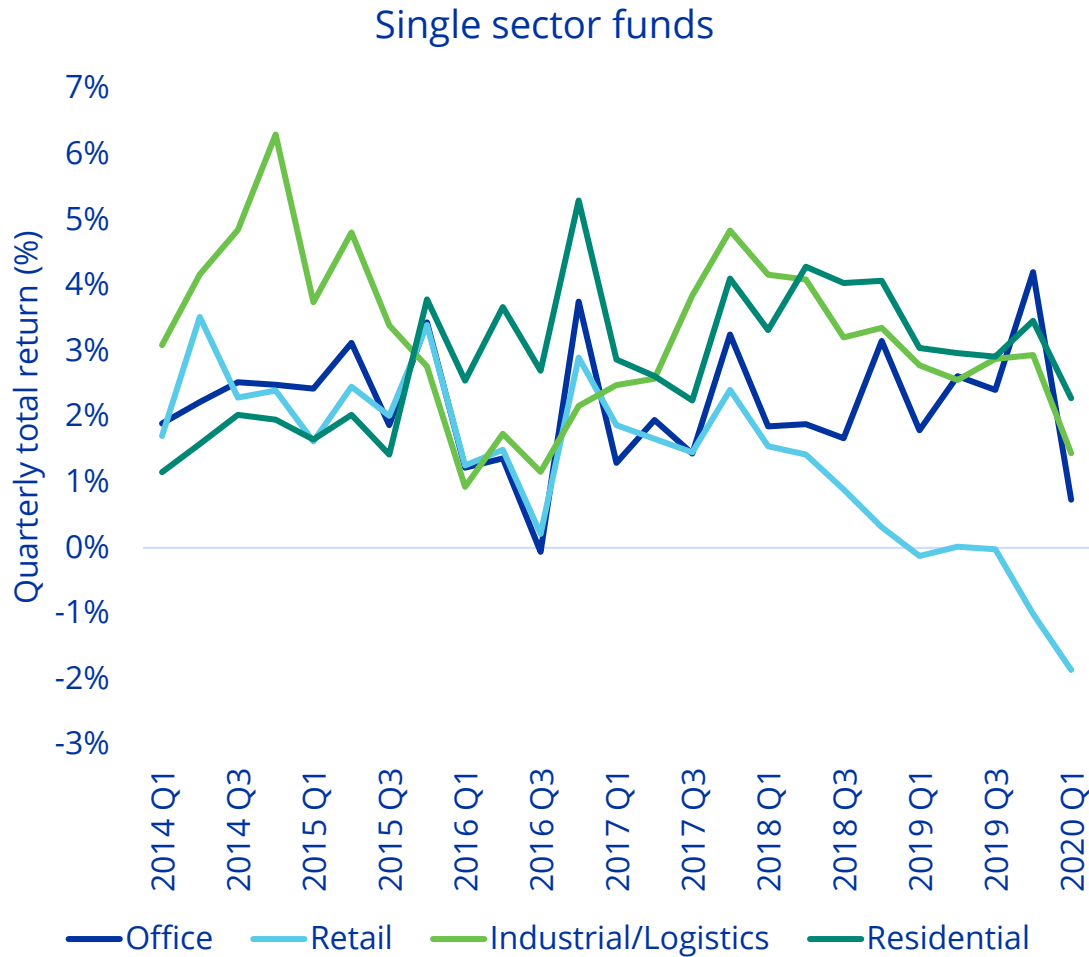
You have €1billion to invest in real estate in a single sector with a time horizon of achieving financial returns in 10 years. Which sector do you choose?

- A. Office
- B. Retail
- C. Logistics
- D. Hotel/Leisure

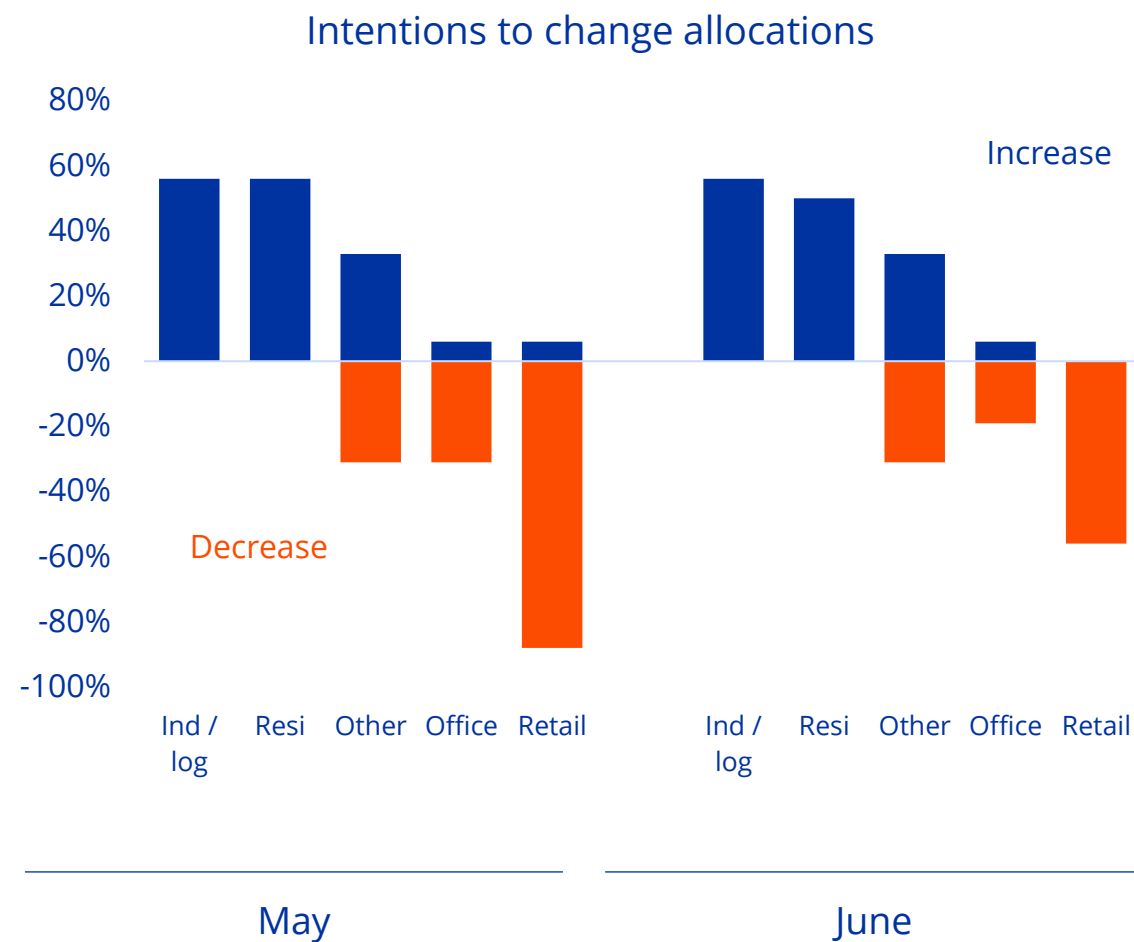
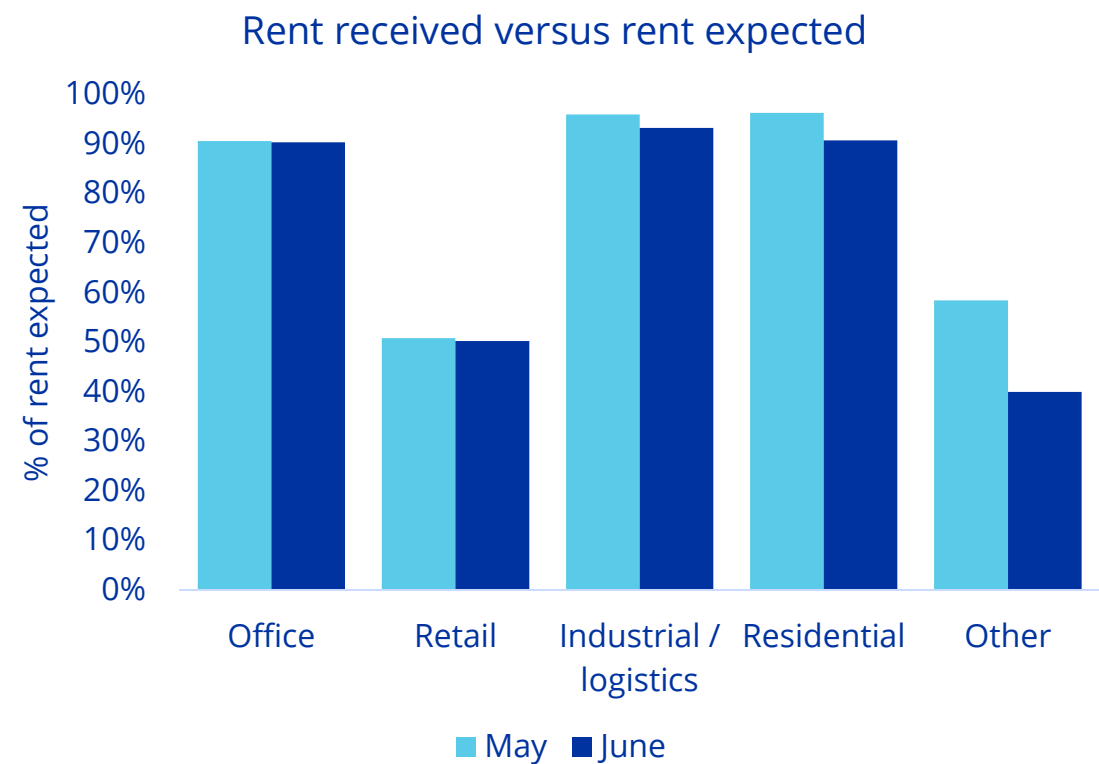
Sentiment towards the UK and France changed



Retail underperformance even more profound



Industrial / logistics steady on top



Rents collected in June starting to be more challenging

YOU HAVE €1BILLION TO INVEST IN REAL ESTATE IN A SINGLE SECTOR WITH A TIME HORIZON OF ACHIEVING FINANCIAL RETURNS IN 3 AND 10 YEARS. WHICH SECTOR DO YOU CHOOSE?

The results





You have €1billion to invest in real estate in a single sector with a time horizon of achieving financial returns in 3 years. Which sector do you choose?

- A. Office
- B. Retail
- C. Logistics
- D. Hotel/Leisure



You have €1billion to invest in real estate in a single sector with a time horizon of achieving financial returns in 10 years. Which sector do you choose?

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Panel discussion

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See you after the summer

8 September

Insight into Operational Real Estate Seminar

29 & 30 September

first online INREV Annual Conference

Please visit our website www.INREV.org