

Spezialfonds record sharp recovery in the 2022 INREV Annual German Vehicles Index

- > The INREV Annual German Vehicles Index posted a 2021 annual total return of 4.2%, up from 3.7% recorded in 2020
- > Spezialfonds showed an improved annual total return of 7.0% in 2021, while Publikumsfonds' returns remained relatively stable at 2.2%
- > The performance gap between the two structures widened to 485 bps in 2021, comparable to the five-year average gap of 472 bps

The INREV Annual German Vehicles Index delivered a 2021 total return of 4.2%, a 56 bps improvement on 3.7% reported in 2020.

Spezialfonds showed an improved 2021 annual total return of 7.0%, up from 5.9% in 2020, while Publikumsfonds delivered a performance of 2.2%, slightly down from 2.3% recorded in 2020.

Germany-only strategy vehicles remained the best performer across all regional strategies, recording a strong 7.8% annual total return in 2021, 38 bps up from their 2020 result.

This Index release includes 234 vehicles and represents a total gross asset value (GAV) of €201.5 billion as of the end of 2021, up from 225 vehicles and €182.8 billion at the end of 2020 last year.

For further details, contact research@inrev.org

Publikumsfonds and Spezialfonds total returns

