

Performance of European real estate assets peaks in 2021

- > At 13.15%, the INREV Annual Pan-European Asset Level Index delivers a record high performance in 2021
- > Industrial/logistics and retail remain at the opposite ends of the spectrum, delivering total returns of 26.63% and 4.39%, respectively
- > This Consultation Index release includes 6,632 assets with a market value of €211.3 billion, as at the end of 2021

The INREV Asset Level Index delivered a total return of 13.15% in 2021, the highest performance since its inception in 2014. The latest results are significantly above its 3-year (8.19%) and 5-year (8.87%) annualised total returns. Capital growth accounted for 71% of the performance, while income return decreased, albeit moderately, from 3.73% in 2020 to 3.56% in 2021.

The Index measures the performance of the real estate assets across Europe on an annual basis. Annual performance is calculated using a chain-linking methodology and excludes the effects of leverage and vehicle level costs, fees and expenses.

This is an unfrozen index which means that historical data can change with future updates.

For further details contact research@inrev.org. The full report is available to INREV members at <https://www.inrev.org/asset-level-index>. Data contributing members can also access the [Asset Level Index Analysis tools](#).

Pan-European Annual Asset Level Index Performance

