

# Autumn Conference 2022

## Marseille





## Sponsors

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Headline



Investment  
Managers

CITCO

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OPTIMUM  
asset management

Welcome dinner



CROMWELL  
PROPERTY GROUP

THOMPSON  
TARAZ



# Programme

Wednesday 9 November

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Thursday 10 November

InterContinental Marseille  
1 Place Daviel,  
13002 Marseille, France

events@inrev.org  
+31 (0)20 235 86 02  
www.inrev.org

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|-------|---|
| 12:00 | <b>Conference registration open</b><br><i>Picking up your badge is possible throughout the entire day</i> |
| 12:30 | <b>Welcome lunch – Investor Only seminar</b><br>Open for Investor- and Fund of Funds members only         |
| 13:30 | <b>Investor Only seminar</b><br>Open for Investor- and Fund of Funds members only                         |
| 16:30 | <b>End of Investor Only seminar</b>   |
| 16:45 | <b>Committee meetings</b>   |
| 18:00 | <b>End of committee meetings</b>  |
| 18:15 | <b>Start evening programme</b><br>City walk – Open for all delegates                                      |
| 19:30 | <b>Welcome drinks and dinner</b><br>Open for all delegates  |



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## Maintaining progress in challenging times

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|-------|--|
| 08:30 | <b>Conference registration and welcome coffee</b>  |
| 09:00 | <b>Welcome</b><br>Lonneke Löwik, CEO, INREV  |
| 09:10 | <b>Opening remarks conference moderators</b> <ul style="list-style-type: none"><li>• Felicity Beasley, Director, NREP</li><li>• José Pellicer, Head of Investment Strategy, M&amp;G Real Estate</li></ul>  |
| 09:15 | <b>An evolving world order: seeing geopolitics through a new lens</b><br>Keynote presentation by Rob de Wijk, Professor of International Relations, Founder HCSS   |
| 10:00 | <b>Storm clouds gathering: looming threats to the European economy</b><br>Keynote presentation by Paul Kennedy, Managing Director, J.P. Morgan Asset Management  |
| 10:45 | <b>Coffee break</b>  |
| 11:15 | <b>Managing the shockwaves: how real estate will adapt to changing times</b><br>Panel discussion moderated by José Pellicer <ul style="list-style-type: none"><li>• Eric Adler, President and CEO, PGIM Real Estate</li><li>• Timothée Raully, Global Co-Head Real Estate, AXA IM Alts</li><li>• Ian Laming, CEO, Tristan Capital Partners</li></ul> |



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- 12:00 **Hands on approach: the reality of managing alternative assets**  
Panel discussion moderated by Felicity Beasley
- **Life science:** Michael Fuller, Managing Director, Real Estate, Brookfield Global Asset Management
  - **Forestry:** Martin Davies, Global Head of Nuveen Natural Capital, Nuveen Real Estate
  - **Data centers:** Therese Norling, Fund Manager DC Fund, Areim
- 12:45 **Lunch**
- 14:00 **Neighbourhood revival: regenerating Marseille for the community**  
Nicolas Treich, Director, BNP Paribas Real Estate
- 14:30 **Housing for growth: getting affordable and social right**  
Panel discussion moderated by Felicity Beasley
- Andrew Allen, Global Head of Research, Product Strategy and Development, Savills IM
  - Nathalie Caillard, President, Ampere Gestion
  - Wim Wensing, CIO, Amvest
- 15:15 **Keynote closing presentation**  
Jimmy Nelson, Artist
- 15:45 **Close of the conference**  
By conference moderators
- 16:00 **End of the conference**



# Contact

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