



Fund structuring in practice: legal considerations

07 – 17 November 2023, online

training@inrev.org
+31 (0)20 235 86 02
www.inrev.org

Monday 06 November

11:00 CET **Participants introduction call by INREV**

Tuesday 07 November

10:00 CET **Course introduction**

- Course objectives
- Explanation case study
- Terminology
- What is a fund?

Darren Stolzenberg, Partner, CMS (Course leader)

10:45 CET **Introduction to the regulatory landscape for fund structuring**

- Impact of AIFMD
- MiFID and structures outside AIFMD

Jeff Rupp, Director of Public Affairs, INREV

11:30 CET **Coffee break**

11:45 CET **SFDR**

- Articles under SFDR
- Considerations relevant to the fund's structure

Anisha Desor, Senior Lawyer, Linklaters

12:30 CET **End**



Fund structuring in practice: legal considerations

07 – 17 November 2023, online



training@inrev.org
+31 (0)20 235 86 02
www.inrev.org

Tuesday 14 November

10:00 CET **Key legal framework and related issues**

- Managing and marketing your fund
- The document suite
- Ancillary documents
- Key issues

Richard Small, Partner, Addleshaw Goddard

11:00 CET **Coffee break**

11:15 CET **Fund terms**

- Common fund terms
- Examples

Niall Dickson, Partner, Goodwin

12:15 CET **Case study preparation**

Darren Stolzenberg, CMS

12:30 CET **End**



Fund structuring in practice: legal considerations

07 – 17 November 2023, online



training@inrev.org
+31 (0)20 235 86 02
www.inrev.org

Friday 17 November

10:00 CET **Introduction to tax considerations for fund structuring**

- Investor considerations
- Fund level considerations
- ATAD
- ESG and tax structuring implications

Patricia Gudiño Jonas, Partner, EY

11:00 CET **Coffee break**

11:15 CET **Case study negotiation**

- Preparation of a negotiation strategy
- Negotiation in subgroups
- Group discussion

Darren Stolzenberg, Partner, CMS

12:45 CET **Course wrap-up**
Darren Stolzenberg, Partner, CMS

13:00 CET **End**