Investor data sharing user manual

Manager version

DATA PLATFORM

Introduction

INREV Investor Data Sharing Tool delivers on our mission to facilitate performance information exchange between investors and managers and to further increase transparency through consistent investor data analytics.

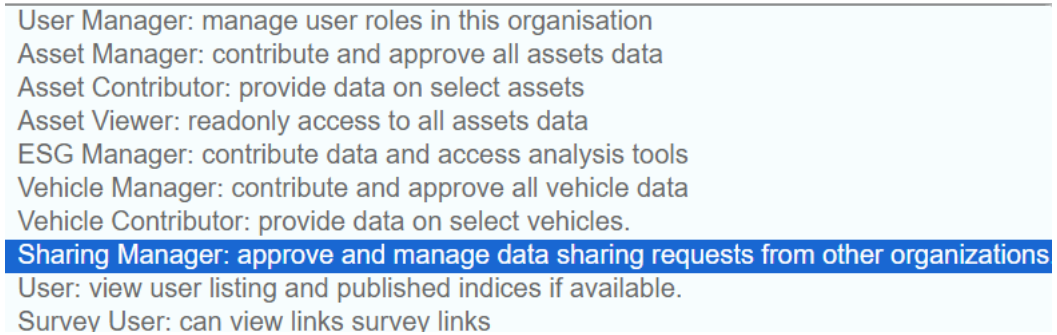
This manual is a step-by-step guide from the **manager** perspective on how to enable vehicle visibility and manage data access requests.

Sharing manager role

To set vehicle visibility and manage incoming investor data access requests you must request/be assigned the 'Sharing manager' role.

If you are a new user on the INREV Data Platform, you can select this role when registering your account for the first time.

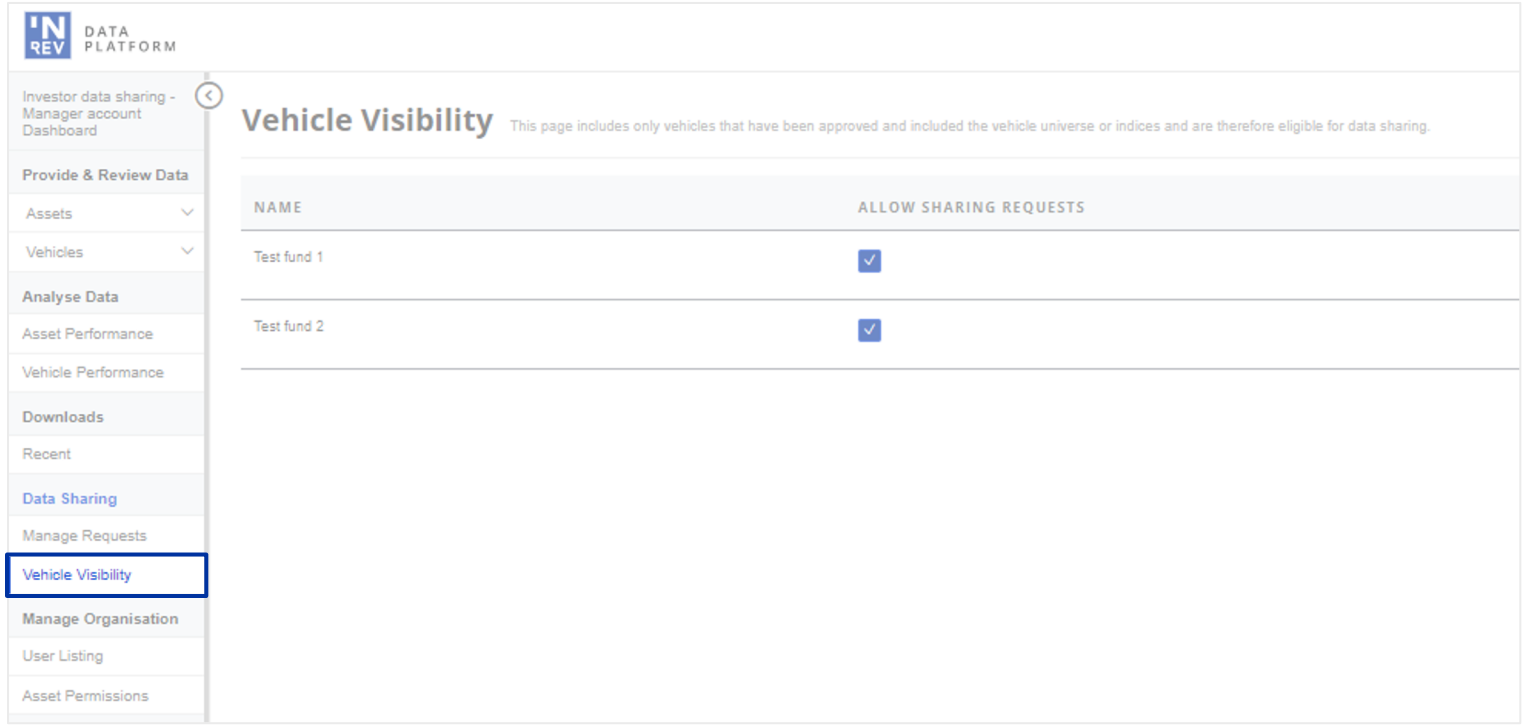
If you are an existing user on the INREV Data Platform, please reach out to Connor van Leeuwen



Enable vehicle visibility

Use the navigational menu on the left-hand side to select which of your vehicles will be visible for investors to request access to, simply click on 'Vehicle visibility'.

Only those vehicles that are approved by INREV and are included in the universe or an index will be eligible for data sharing.

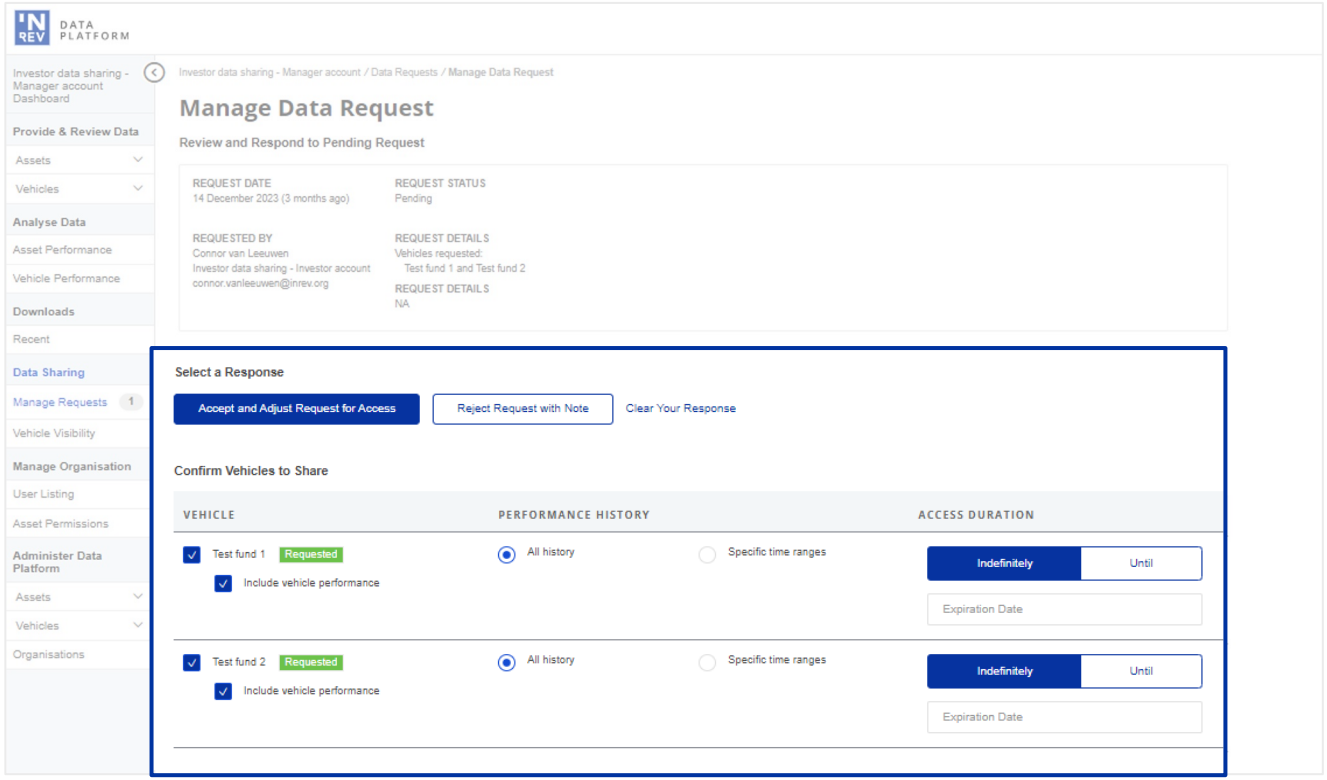


Tailor investor data access

Any incoming investor data access requests can be accepted, tailored or declined.

Data access can be tailored per vehicle by level of access, performance history and access duration.

You remain in control over which investor has access to what data, for how long, or if at all.



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