

Snapshot Market Information

German vehicles' performance slightly increased in Q1 2025

- > The Q1 2025 INREV German Vehicles Index reported a 0.23% total return
- > Spezialfonds outperformed Publikumsfonds for the second consecutive quarter
- > Europe excluding Germany focused funds outperformed the other geographical strategies for the third consecutive quarter
- > Industrial / logistics and office specialist funds outperformed in Q1

The Q1 2025 performance of the INREV German Vehicles Index increased to 0.23%, up from 0.19% in Q4 2024.

At 0.31%, Spezialfonds outperformed Publikumsfonds for the second consecutive quarter, albeit slightly down from 0.35% in Q4 2024.

The Europe excluding Germany focused funds continued to outperform all other geographical strategies tracked by the Index, with a Q1 2025 total return of 0.33%. The Germany focused funds turned positive to 0.15% in Q1, from -0.06% in Q4.

Industrial / logistics and office specialist funds outperformed in Q1, with 0.42% and 0.43%, respectively.

This latest index release includes 210 vehicles and represents a total gross asset value of €191.9 billion as at the end of Q1 2025. The German Vehicles Quarterly Index is an unfrozen index, which means that historical data can change with future updates.

For further details contact research@inrev.org

INREV German Vehicles Quarterly Index

