

German Publikumsfonds outperformed Spezialfonds for the second consecutive year

- > The INREV Annual German Vehicles Index posted a total return of 0.78% in 2024, down from 1.33% in 2023.
- > At -0.26%, German vehicles focused on the domestic market have underperformed those focused on the rest of Europe for the first time since 2007.
- > At 1.02%, industrial/ logistics specialists reported the strongest performance among the sector specialists.

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Publikumsfonds continue to outperform Spezialfonds. The performance of Spezialfonds turned negative to -0.24% in 2024 from 0.13% in 2023. This is its lowest performance since the Index's inception in 2001.

At 1.14%, German vehicles focused on Europe excluding Germany outperformed the other geographical breakdowns tracked by the Index.

At 1.02%, industrial/ logistics specialists reported the strongest performance amongst the sector specialists, turning positive from -1.05% in 2023.

For further details, contact research@inrev.org

Publikumsfonds and Spezialfonds total returns

