

- REAL ESTATE IN THE REAL ECONOMY -



HOUSING

THE INSTITUTIONAL REAL ESTATE SECTOR
INVESTS

**€796
BILLION**

TO ASSIST IN MEETING UNDERSERVED
DEMAND - 26% OF INSTITUTIONAL
REAL ESTATE INVESTMENT HOLDINGS



Bringing professional management to the
private rented sector, with a focus on
affordability and sustainability.

ECONOMIC CONTRIBUTION

INSTITUTIONAL PROPERTY CONTRIBUTED

€634 BILLION

TO THE EU ECONOMY IN 2025

At 3.3% of the economy, the institutional real
estate sector's Gross Value Added is greater
than the combined contribution of the
automotive manufacturing and
telecommunications industries.



JOBS



REAL ESTATE SECTOR: **5.3 MILLION JOBS**



AUTOMOTIVE SECTOR: **3.1 MILLION JOBS**



TELECOMMUNICATIONS SECTOR: **1 MILLION JOBS**

THE SECTOR DIRECTLY EMPLOYS
5.3 MILLION PEOPLE

More than in the automotive and telecommunications sectors
combined.

SUSTAINABILITY

PENSION FUNDS AND INSURERS HAVE ALMOST

€1 TRILLION

IN EU AND UK PROPERTY EXPOSURE,
ADVANCING CLIMATE AND SUSTAINABILITY GOALS.

Investors support the UN Sustainable Development
Goals and significantly accelerate sustainability
across the built environment, which accounts for
37% of energy-related emissions.

Their investment in decarbonisation and energy
efficiency helps cut emissions and energy costs,
contributing to better-quality, more affordable
housing.

INVESTMENT

THE INSTITUTIONAL REAL ESTATE SECTOR
INVESTS

**€342
BILLION**

EACH YEAR IN BUILDING REFURBISHMENT
AND DEVELOPMENT

Institutional real estate alone accounts for
11% of all fixed investment and together with
housing and infrastructure represents 63% of
all capital investment in the EU.



CRUCIAL FOR ECONOMIC ACTIVITY

Over €3.5 trillion of commercial property is held as an investment,
two-thirds of which is institutionally owned, either directly or
indirectly. This provides businesses and organisations with space
that is available to occupy on a leased basis, freeing up capital and
enabling them to move into new space as they grow.



COMMERCIAL PROPERTY

HOUSING, SUSTAINABILITY, JOBS & GROWTH